

# The Oklahoma United Methodist Foundation

- The purpose of the Oklahoma United Methodist Foundation is to ensure and enrich the ministries of future generations. We do this by attracting and managing endowment funds for Oklahoma United Methodist churches, institutions and agencies. This includes assisting churches in establishing and promoting a permanent endowment fund program, presenting seminars to encourage estate planning and charitable giving, and assisting individuals in making gifts to their church or other United Methodist causes.
- We have three planned giving staff specially trained in estate planning, endowment formation and church finance to provide your church the best service possible.
- We work with individual donors and their professional advisors regarding planned and estate gifts to their local United Methodist church and favorite United Methodist causes.
- We are a resource for donor recognition programs, endowment formation, gift acceptance policies, financial literacy programs, and wills and trusts and stewardship seminars to church leaders, Sunday school classes and other groups.
- We advise administrative councils, trustees, endowment and stewardship Committees on cultivating legacy gifts and permanent endowments.
- We provide customized brochures, will and trusts guides and bulletin inserts to increase awareness for permanent endowment programs within the local church.

The Oklahoma United Methodist Foundation is available to assist you in establishing an endowment for your church through your estate plan. For more information visit the Foundation's web site at **[www.okumf.org](http://www.okumf.org)** or call at 800-259-6863.

