

The future is what you make of it.

family • faith • legacy



We all desire to lead happy and fulfilled lives surrounded by family and friends. For many of us, we want to make a difference as well, leaving a lasting impact on the people most dear to us and the world around us.

A bequest is one of the easiest and most tangible ways to have a lasting impact on the people and organizations that mean the most to you. You can create a bequest of any dollar amount, gift specific property, or designate a percentage of your estate in your will or trust.

Consider including a tithe of your estate to benefit your United Methodist church or favorite ministry. Your generosity will make a difference in your church and community.

Please contact the Oklahoma United Methodist Foundation at 800-259-6863 or www.okumf.org for information about legacy planning, including the church in your will, and establishing permanent endowment funds.

Services the Foundation Provides

individuals • families • churches

- Assistance in making lasting gifts or bequests to your favorite Oklahoma United Methodist causes.
- Assistance in planning your giving to maximize available tax benefits: income tax deductions, estate tax deductions, and preferential capital gains treatment.
- Serving as successor trustee or personal representative for your estate.
- Financial literacy programs for the local church such as *EQUIP* and *Dave Ramsey's Financial Peace University*.
- Assistance in establishing and promoting a permanent endowment fund program in the local church.
- Wills and estate planning seminars to encourage estate planning and charitable giving.

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